



JCB Survey (Qualtrics) Quick Start

Creating a Qualtrics Account

Each faculty member can have an individual Qualtrics account. The Jones College of Business also provides the JCBSurvey request service in which we work with you to create the survey for you. To start, go to jcb survey.qualtrics.com and register with your MTSU email address. You will receive a confirmation email. Follow the link to confirm your account. Once the email confirmation is processed, the system administrator will approve it, and you can gain full access to the site.

Limitations

There are some limitations to your Qualtrics account, which include the following:

- You can have up to 5,000 responses maximum on your account. To increase the maximum responses, please email the system administrator (ccoronel@mtsu.edu)
- You can send up to 5,000 emails using the built-in Survey Mailer (This feature allows you to track answered responses, answered responses, and send reminders.)

The screenshot shows the Qualtrics account dashboard. At the top, there are navigation tabs: My Surveys, Create Survey, Edit Survey, Distribute Survey, and View Results. Below these are icons for User Settings, Upgrade Account, Account Usage, and Qualtrics IDs. The main section is titled 'Account Usage' and features a bar chart showing 'Total Responses: 92' from Sep 1, 2012, to Sep 1, 2013. Below the chart are date pickers for 'From Date' (2012-09-01) and 'to End Date' (2013-09-30), along with a 'Filter' button. At the bottom, a table highlights account limits for the user 'jclab MTSU':

	Total Allowed Surveys	Allowed Active Surveys	Allowed Responses	Allowed Outgoing Emails
User: jclab MTSU	7 / 20	3 / 20	92 / 5,000	0 / 5,000

The image to the left shows the limitations explained above. These can be found under **Account Settings**; after clicking on the drop down menu under your login name (top

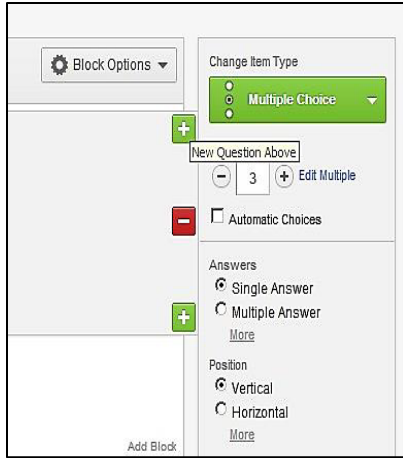
Creating Surveys: To create a survey, follow the instructions below:

Create Survey

The screenshot shows the 'Create a New Survey' form. It has a 'Survey Name' text input field and a 'Folder' dropdown menu. At the bottom, there are two buttons: 'Cancel' and 'Create Survey'.

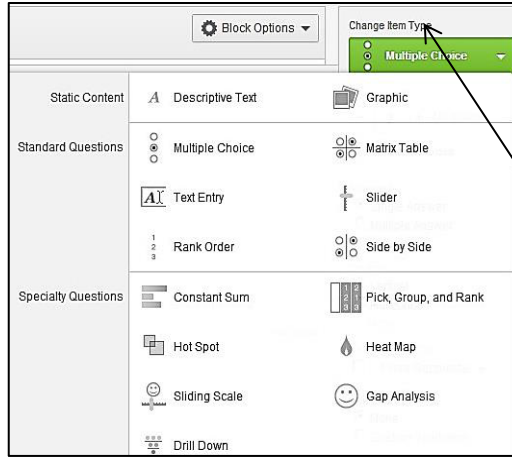
Under **My Surveys** tab, click on **Create Survey**, then click on **Quick Survey Builder** and enter the survey name. Finally, click on the **Create Survey** button.

Add or remove a question



Once the Survey has been created an initial default block will show up. You can add questions by clicking the plus sign (+) on the existing questions block. Questions can also be deleted by clicking the minus sign (-).

Changing question types



There are many options for question responses and these options can be accessed under the **Change Item Type** drop down on the right hand side. There is no limit to how many questions the survey can have.

Distributing Surveys

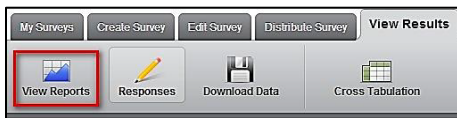
Once complete, the survey can be distributed by clicking the **Distribute Survey** tab. First, activate the survey by clicking the **Activate Survey** green button on the right of the screen. Qualtrics will produce an anonymous survey link you can use to email to all your respondents. There are many different ways you can distribute the link. For example: use Qualtrics Survey Mailer function to track responses; copy and paste the link into your Outlook email (cannot track responses); or post the link in your Facebook or Twitter account, etc.



Reports

To generate reports, click the **View Results** tab, then **View Reports**. Qualtrics creates a default **Initial Report**. You can also create your own report by clicking the **Create a New Report** link on the center of the page. Once the report is created, you can add graphs and tables to represent your data appropriately.

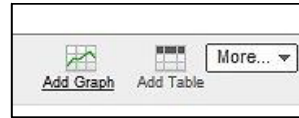
View Reports



Create a New Report

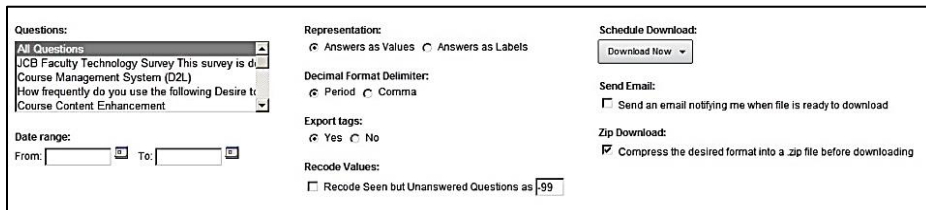


Add graphs and tables



Downloads

Under the **View Results** tab, click **Download Data**. This allows you to export the data from any report. By default, it selects all questions. Alternatively, you can select the questions individually. You can export data to a CSV, an SPSS, HTML, or even an XML file.



Download Data

For more information and training materials go to: <http://www.qualtrics.com/university/researchsuite/>